



DQ ENTERTAINMENT (INTERNATIONAL) LIMITED

644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Un-audited Standalone Financial Results for the quarter and half year ended 30 September 2014

							(Rs in million)
Sl. No	Particulars	For Quarter ended 30 Sept 2014	For Quarter ended 30 June 2014	For Quarter ended 30 Sept 2013	For Half year ended 30 Sept 2014	For Half year ended 30 Sept 2013	For Year ended 31 March 2014
		(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Net Income from Operations	527.45	142.34	553.93	669.79	826.73	1,798.10
2	Expenditure						
a	Production Expenses	7.74	8.24	7.73	15.98	20.07	37.40
b	Employee Expenses	152.58	165.55	196.60	318.13	398.07	716.23
c	Other Expenses	30.17	33.93	89.18	64.10	123.81	181.43
d	Depreciation, Amortisation and Impairment	66.40	64.76	87.69	131.16	175.05	509.14
e	Expenses transferred to Capital Account	41.72	(41.72)	-	-	-	-
	Total Expenses [2a to 2e]	298.61	230.76	381.20	529.37	717.00	1,444.20
3	Profit / (Loss) from Operations before Other Income, Interest and Finance expense and Exceptional Items [1 - 2]	228.84	(88.42)	172.73	140.42	109.73	353.90
4	Other Income	7.04	9.52	14.35	16.56	22.92	39.54
5	Profit / (Loss) before Interest and Finance expense and Exceptional Items [3+ 4]	235.88	(78.90)	187.08	156.98	132.65	393.44
6	Interest and Finance Expenses	55.31	55.55	50.05	110.86	90.39	196.24
7	Profit / (Loss) after Interest and Finance expense but before Exceptional Items [5 - 6]	180.57	(134.45)	137.03	46.12	42.26	197.20
8	Exceptional items*	15.81	1.47	116.82	17.28	291.54	180.18
9	Profit / (Loss) from Ordinary Activities before tax [7 - 8]	196.38	(132.98)	253.85	63.40	333.80	377.38
10	Less: Tax expense	(16.68)	(21.56)	4.65	(38.24)	5.86	13.82
11	Profit / (Loss) from Ordinary Activities after tax [9 - 10]	213.06	(111.42)	249.20	101.64	327.94	363.56
12	Extraordinary Item	-	-	-	-	-	-
13	Profit / (Loss) for the period [11-12]	213.06	(111.42)	249.20	101.64	327.94	363.56
14	Paid-up equity share capital [Face value Rs.10 per share]	792.83	792.83	792.83	792.83	792.83	792.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,444.42
16	Earnings Per Share [Face value Rs.10 per share] (not annualised/ in `)						
	a) Basic	2.69	(1.41)	3.15	1.28	4.14	4.59
	b) Diluted	2.69	(1.41)	3.15	1.28	4.14	4.59
17	Public Shareholding						
	a) Number of Shares	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782
	b) Percentage of shareholding	25%	25%	25%	25%	25%	25%
	c) Shares held by custodians against depository receipts	-	-	-	-	-	-
18	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered - No. of Shares	17,838,000	17,838,000	-	17,838,000	-	-
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	30.00%	30.00%	-	30.00%	-	-
	Percentage of shareholding (as a % of the total share capital of the company)	22.50%	22.50%	-	22.50%	-	-
	b) Non encumbered - No. of Shares	41,624,218	41,624,218	59,462,218	41,624,218	59,462,218	59,462,218
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	70.00%	70.00%	100%	70.00%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	52.50%	52.50%	75%	52.50%	75%	75%
	c) Shares held by custodians against depository receipts	-	-	-	-	-	-





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Standalone Segment Revenue and Results

Particulars	(Rs in million)					
	For Quarter ended 30 September 2014	For Quarter ended 30 June 2014	For Quarter ended 30 September 2013	For Half year ended 30 September 2014	For Half year ended 30 September 2013	For Year ended 31 March 2014
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
Segment Revenue						
Animation	515.48	98.07	417.72	613.55	680.75	1,638.28
Distribution	11.97	44.27	136.21	56.24	145.98	159.82
Net Income from Operations	527.45	142.34	553.93	669.79	826.73	1,798.10
Segment Results -Profit/(loss)						
Animation	362.32	(59.45)	209.66	302.87	276.99	846.51
Distribution	(39.31)	(5.47)	75.97	(44.78)	57.38	(198.23)
Unallocated	(71.32)	(12.51)	18.27	(83.83)	89.82	(74.66)
Segment Results before Interest and Finance Expense and Tax Expenses	251.69	(77.43)	303.90	174.26	424.19	573.62
Interest and Finance Expense	(55.31)	(55.55)	(50.05)	(110.86)	(90.39)	(196.24)
Profit / (Loss) before tax	196.38	(132.98)	253.85	63.40	333.80	377.38
Tax expense	(16.68)	(21.56)	4.65	(38.24)	5.86	13.82
Profit / (Loss) for the period	213.06	(111.42)	249.20	101.64	327.94	363.56
Capital Employed						
Animation	2,913.16	2,629.77	2,364.37	2,913.16	2,364.37	2,704.00
Distribution	1,703.26	1,806.13	1,609.63	1,703.26	1,609.63	1,605.35
Unallocated	(322.32)	(354.84)	227.64	(322.32)	227.64	(72.10)
Total	4,294.10	4,081.06	4,201.64	4,294.10	4,201.64	4,237.25



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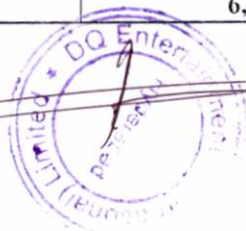


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Notes:

1) Un-audited Standalone Statement of Assets and Liabilities as at 30 September 2014

<i>(Rs in million)</i>		
Particulars	as at 30 September 2014 (Un-Audited)	as at 31 March 2014 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share capital	792.83	792.83
(b) Reserves and surplus	3,501.27	3,444.42
	4,294.10	4,237.25
(2) Non-Current Liabilities		
(a) Long-term borrowings	485.11	583.67
(b) Deferred tax liabilities (Net)	35.49	74.85
(c) Long term provisions	115.44	116.14
	636.04	774.66
(3) Current Liabilities		
(a) Short term borrowings	748.94	574.88
(b) Trade payables	87.46	61.44
(c) Other current liabilities:		
(i) Current maturity of long term borrowings	272.55	189.01
(ii) Others	487.85	302.27
(d) Short term provisions	215.21	207.69
	1,812.01	1,335.29
Total	6,742.15	6,347.20
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed assets		
(i) Tangible assets	95.21	147.00
(ii) Intangible assets	1,104.08	980.16
(iii) Capital work-in-progress	1.17	1.17
(iv) Intangible asset under construction	336.68	417.90
(b) Non-current investments	1,256.95	1,256.95
(c) Long-term loans and advances	554.54	537.24
(d) Other non-current assets	65.88	91.37
	3,414.51	3,431.79
(2) Current Assets		
(a) Trade receivables	3,273.34	2,673.18
(b) Cash and bank balances	0.92	2.13
(c) Short-term loans and advances	8.64	7.00
(d) Other Current Assets - Unbilled revenue	44.74	233.10
	3,327.64	2,915.41
Total	6,742.15	6,347.20





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2) The un-audited standalone financial results for the quarter and half year ended September 30, 2014 have been taken on record by the Board of Directors at its meeting held on 13th November 2014. The "Un-audited Standalone Financial Results" have been subjected to the limited review by statutory auditors of the company.

3) Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended September 30, 2014:

Nature of complaints	Opening Balance	Received during the quarter	Disposed during the quarter	Closing Balance
Investor compliances	-	18	18	-

4) Effective from April 1, 2014 the company has revised the useful life of the fixed asset based on the schedule II to the companies act 2013, for the purposes of providing depreciation on fixed asset. Accordingly the carrying amount of the assets as on April 1 2014 has been depreciated over remaining revised useful life of the fixed assets. Consequently, the depreciation for the half year ending 30 September 2014 is lower and the Loss before tax is lower to the extent of Rs. 10.84 mn. Further an amount of Rs. 44.79 mn (Net of Deferred taxes Rs 30.25 mn) representing the carrying amount of the asset with revised useful life as NIL has been charged to the opening balance of retained earnings as on April 1, 2014.

5) *Exceptional items are notional foreign exchange gain / (loss) arisen on foreign exchange fluctuation calculated on translation of monetary items as per Accounting Standard -11

6) Corresponding year and quarter end figures have been regrouped / reclassified wherever necessary.

